



THE RETIREMENT SPECIALISTS

Your retirement journey with us.



wmpgroup.com.au

“In an automated world, it’s great to be able to pick up the phone and talk to someone who gives a damn. When the stock market plays up, our advisor is a calming voice that tells us how things are going to play out – and he’s not been wrong yet.”

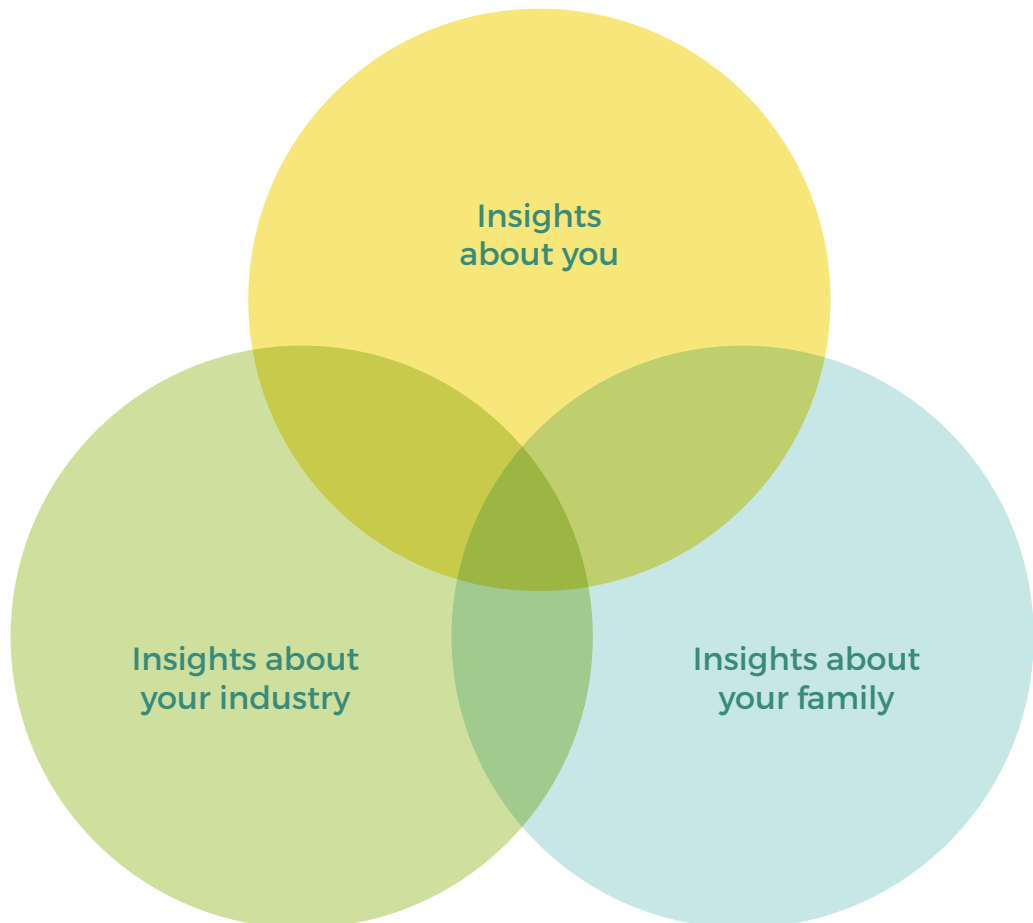
Jim, Retired Police Officer
Client for over 18 years



How we do it

The *Real* Retirement Specialists

No matter where you are on your retirement journey, WMP optimises your financial situation by combining three vital knowledge sets. We understand the sort of person you are, the nuances of your chosen profession, with a genuine interest in the circle of care that you are a part of. The benefit of this approach is proven over nearly twenty years of helping Western Australians retire better.



Why WMP?

Three reasons to choose WMP

Experience

Contemplating retirement can be daunting because the experience is so new. But it's not for us. After 20 years of helping people on this journey, we can guide you forward with confidence.



Clarity

We help our clients understand where they are at on their financial journey, where they want to get to and how they're going to get there. We remove the fear of the unknown and replace it with the excitement for opportunities ahead.

Relationships

The reality is that families are entwined across generations. And both ends of the age spectrum are facing new challenges as they support each other. Not only are we specialists in successful retirement and experts in your chosen profession, but our advisers take the time to understand your needs through the lens of family. So who makes up your circle of care?



1

Financial planning

WMP's team of financial planning consultants draw on your journey along the financial life path to develop a strategy that creates and builds wealth for your financial future. We do not prescribe a fixed strategy but a evolving plan that regularly evaluates the opportunities and risks along the way.

2

Finance

Our goal is to achieve the most competitive interest rate and product for your lending requirements. Some of the various loans we can assist you with include loans for property, investment loans, personal, commercial and debt.

3

Tax Services

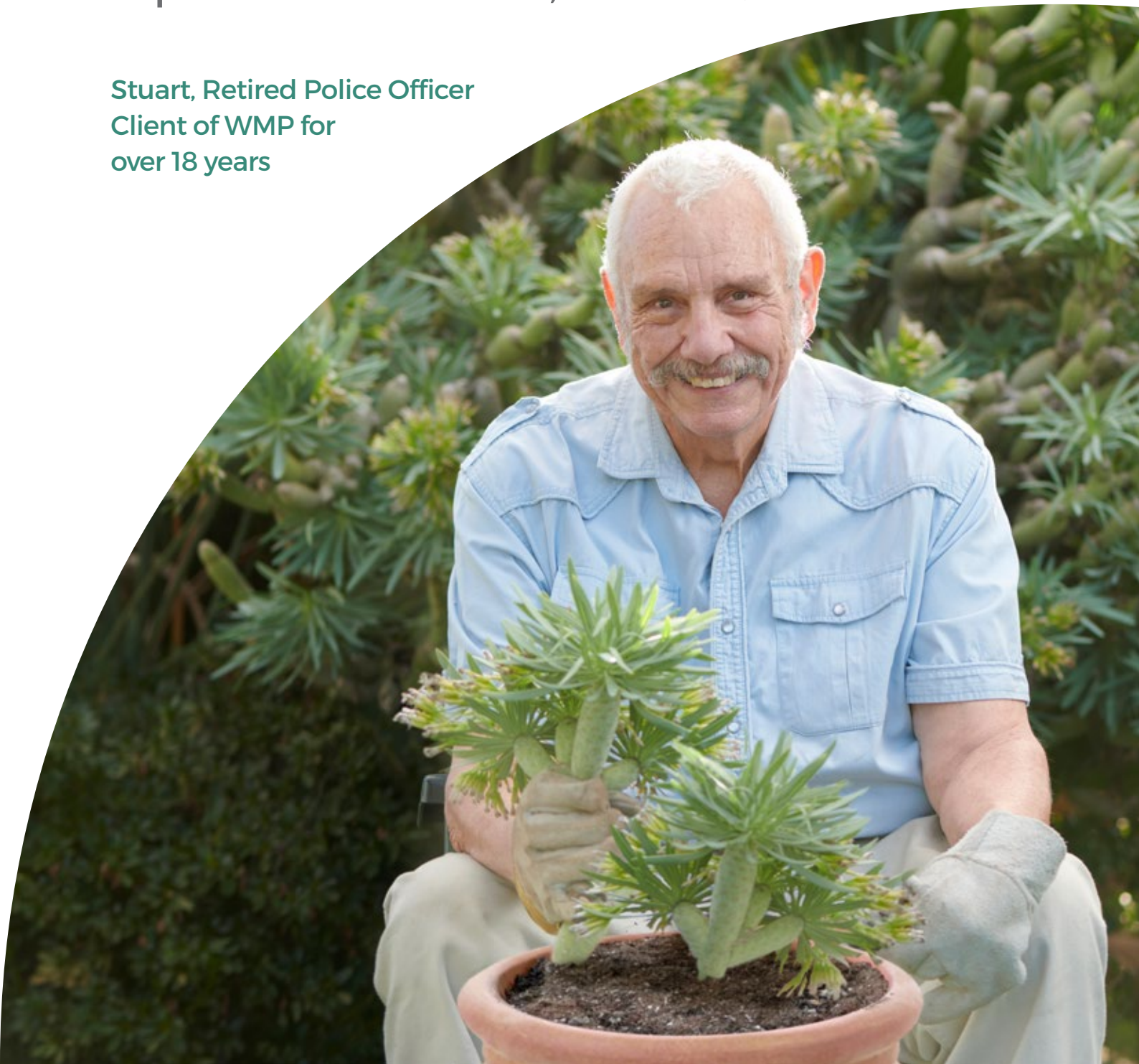
We provide you with advice when you need it, not just when you ask for it. We help you manage every aspect of your business and personal taxation and because we establish a one-on-one relationship with each of our clients, our advice is tailor-made.

The retirement experience

Clients with confidence

“Ex-police officers are a pretty sceptical bunch. So when twenty of these characters told me about their experiences with WMP, I listened.”

Stuart, Retired Police Officer
Client of WMP for
over 18 years



Meet the team

The specialists in retirement

“It’s comforting to know that the WMP partners are actively working with clients – every one of them. It says to me that they’re committed and responsible.”

Jim, Retired Police Officer
Client of WMP for 18 years



Steve Beattie
Managing Partner



Troy Hartley
Senior Partner



Richard Moore
Senior Planner



Adrian Whitaker
Senior Partner



Janusz Mazurek
Senior Partner



Quincy Matambanadzo
Senior Partner



Bruce Hancock
Senior Partner



Trey Moredoundt
Senior Partner



Shelley Tiet
Senior Partner



Nick Ferguson
Senior Partner



Jeff Karim
Senior Planner

“I trust WMP with my life. I had heard horror stories about officers coming out of the force and finding themselves in retirement with nothing. And that’s where I was heading. I was going to be broke in a year. But not now.”

Mel, Retired Police Officer
WMP Client for over 18 years





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106 Burswood Road
Western Australia, 6100
(08) 9368 6030
(08) 9368 5798
info@wmpgroup.com.au
wmpgroup.com.au

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The advice in this document may not be suitable to you because it contains general advice that has not been tailored to your personal circumstances. Please seek personal financial advice prior to acting on this information.